

**SMALL BUSINESS ADMINISTRATION**

Office of Financial Operations
 Programmatic Accounting Group
 Denver, CO 80259

CERTIFIED STATEMENT OF ACCOUNT

As of March 3, 2011

(Interest accrued on unpaid balance through above date)

Loan Number 89985945-08 Name TV 32 DIGITAL VENTURES INC
 Address 1010 Corporation Way, Palo Alto, CA 94303

Total Amount Disbursed:

Loan	\$ 1,356,016.27	
Recoverable Expenses	\$ 2,839.20	
Total Amount Disbursed	\$ 1,358,855.47	
Less: Repayments		\$ 0.00
Current Balance		\$ 1,358,855.47
Add: Accrued & Purchase Interest		\$ 165,171.31
Total Charges Outstanding		\$ 1,524,026.78
 Total Indebtedness		 \$ 1,524,026.78

Daily interest accrual on current balance \$ 209.11

Date of Last TransactionInterest Paid Through

03/03/11

Certified to be a true and accurate statement as reflected by the official accounting records of the
 Small Business Administration

Sue C. Sorenson, Accountant
 Authorized Signature and Title

Date 05/12/11



SMALL BUSINESS ADMINISTRATION

Office of the Chief Financial Officer
Denver Finance Center
Programmatic Accounting Division
Denver, CO 80259

CERTIFICATE OF INDEBTNESS

I, Sue Cirocco, Supervisory Accountant, Programmatic Accounting Division, Denver Finance Center, Office of the Chief Financial Officer, Small Business Administration, do hereby certify as such officer that I have the authority to make this Certificate and that the financial records of said Small Business Administration are under my custody including the records which are maintained in connection with a loan to: TV 32 DIGITAL VENTURES INC #89985945-08.

Enclosed as Exhibit "A" is a Statement of Account and Transcript of Account relating to said loan, certified as true by Sue Cirocco, Supervisory Accountant, Programmatic Accounting Division, Denver Finance Center, Office of the Chief Financial Officer, Small Business Administration. Said Statement of Account and Transcript of Account are true and correct to the best of my personal knowledge and from my examination of the books and records of the Small Business Administration with respect to said loan, and are hereby incorporated with and made part of this certificate.

Executed this 12th day of May, 2011

Sue Cirocco, Supervisory Accountant

I, Betty L Summers, a Notary Public in and for the State of Colorado, do hereby certify that the above named Supervisory Accountant is employed by the United States Small Business Administration, and that such officer has custody of the official financial records of the Small Business Administration.

My commission expires: November 13, 2013

Betty L Summers

TRANSCRIPT FOR: SBA serviced, single interest rate loans.

ENTER Interest Rate 5.617% DONE BY: pay

PURPOSE of Transcript:

TRANSCRIPT OF ACCOUNT									
TV 32 Digital Ventures Inc				SBA U. S. Small Business Administration Denver, CO 80259					
LOAN NUMBER 89985945-08		INTEREST RATE 5.617%		SERVICE OFFICE		DATE 12-May-11			
TRANSACTION DATE	INTEREST DAYS	DISBURS. / CFC (REFUND)	REMITTANCE	APPLICATION OF REMITTANCE		BALANCES			
				PRINCIPAL	INTEREST	ACCR. INTEREST	PRINCIPAL	ACCR. INTEREST	
09/01/09							\$1,356,016.27	\$50,780.56	
08/31/10	364	100.00	\$0.00	\$0.00	\$0.00	\$0.00	1,356,116.27	\$126,739.30	
09/21/10	21	300.00	0.00	\$0.00	0.00	0.00	1,356,416.27	131,121.85	
11/18/10	58	200.00	0.00	\$0.00	0.00	0.00	1,356,616.27	143,228.73	
12/27/10	39	2,139.20	0.00	\$0.00	0.00	0.00	1,358,755.47	151,370.76	
03/03/11	66	100.00	0.00	\$0.00	0.00	0.00	1,358,855.47	165,171.31	
TOTALS		\$2,839.20	\$0.00	\$0.00	\$0.00	\$0.00			

LISTED ABOVE IS A TRANSCRIPT OF ACCOUNT AS OF THE DATES INDICATED, TAKEN FROM THE RECORDS OF THIS AGENCY.

AUTHORIZED SIGNATURE: Patricia Yovanov DATE: 5/12/11

SBA FORM 466 (11-95) SOP 20 22.1

Mr. Civan, SBA's representative

Calculation of Account 4020	INTEREST		Principal First ?
	RATE	Change here if necessary	
\$75,958.74	5.617%		1
4,382.55	5.617%		1
12,106.88	5.617%		1
8,142.03	5.617%		1
13,800.55	5.617%		1
\$114,390.75			
TOTAL 4020			

ACCELERATION TRANSCRIPT OF ACCOUNT AND PAYMENT HISTORY

Control #: 72168

Name: TV-32 DIGITAL VENTURES, INC.
 CDC: CAPITAL BUSINESS GROUP, INC.
 CDC #: 09-554
 Loan #: 898594007
 Issue Date: SEP 13, 2006
 Maturity Date: SEP 01, 2028

Deb. Amount: \$ 1,457,000
 Deb. Rate: 5.540%
 Note Rate: 5.61725%
 Term of Loan: 20 YEARS
 Date last print.: JAN 05, 2009

Mo. Escrow: \$ 10,100.37
 Pymts 1-60: \$ 11,330.32
 Pymts 61-120: \$ 11,330.32
 Pymts 121-180: \$ 11,330.32
 Pymts 181-240: \$ 11,330.32

PAYMENT			APPLICATION OF PAYMENT							BALANCES				
Date	Status	Payment \$ Received	Principal	Interest	SBA Fee	CDC Fee	CSA Fee	Excess Amt.	Principal	Accrued Int.	Accrued SBA Fee	Accrued CDC Fee	Late Fee	Escrow P.I. & U
SEP 13, 2006	LOAN FUNDED								\$ 1,457,000.00					\$
OCT 03, 2006	REC'D 1	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,450,991.80	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
NOV 02, 2006	REC'D 2	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,444,983.58	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
DEC 04, 2006	REC'D 3	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,438,975.36	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
JAN 03, 2007	REC'D 4	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,432,967.14	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
FEB 02, 2007	REC'D 5	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,426,958.92	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
MAR 02, 2007	REC'D 6	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,420,950.70	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
APR 03, 2007	REC'D 7	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,414,942.48	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
MAY 02, 2007	REC'D 8	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,408,934.26	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
JUN 04, 2007	REC'D 9	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,402,926.04	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
JUL 03, 2007	REC'D 10	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,396,917.82	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
AUG 02, 2007	REC'D 11	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,390,909.60	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
SEP 05, 2007	REC'D 12	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,384,901.38	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
OCT 02, 2007	REC'D 13	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,378,893.16	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
NOV 02, 2007	REC'D 14	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,372,884.94	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
DEC 04, 2007	REC'D 15	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,366,876.72	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
JAN 03, 2008	REC'D 16	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,360,868.50	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
FEB 04, 2008	REC'D 17	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,354,860.28	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
MAR 04, 2008	REC'D 18	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,348,852.06	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
APR 02, 2008	REC'D 19	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,342,843.84	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
MAY 02, 2008	REC'D 20	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,336,835.62	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
JUN 03, 2008	REC'D 21	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,330,827.40	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
JUL 02, 2008	REC'D 22	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,324,819.18	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
AUG 16, 2008	REC'D 23	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,318,810.96	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
SEP 03, 2008	REC'D 24	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,312,802.74	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
OCT 02, 2008	REC'D 25	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,306,794.52	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
NOV 04, 2008	REC'D 26	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,300,786.30	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
DEC 02, 2008	REC'D 27	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,294,778.08	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
JAN 05, 2009	REC'D 28	\$ 11,330.32	\$ 6,008.20	\$ 4,082.17	\$ 349.68	\$ 758.85	\$ 121.42	\$ -	\$ 1,288,769.86	\$ -	\$ -	\$ -	\$ -	\$ 10,100.37
FEB 2009	DUE 29	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,282,761.64	\$ 6,347.57	\$ 349.68	\$ 121.42	\$ 758.85	\$ 556.52
MAR 2009	DUE 30	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,276,753.42	\$ 12,685.14	\$ 689.36	\$ 242.84	\$ 1,517.70	\$ 1,133.04
APR 2009	DUE 31	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,270,745.20	\$ 19,042.71	\$ 1,049.04	\$ 364.28	\$ 2,276.55	\$ 1,686.56
MAY 2009	DUE 32	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,264,736.98	\$ 25,390.28	\$ 1,388.72	\$ 485.68	\$ 3,036.40	\$ 2,296.08
JUN 2009	DUE 33	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,258,728.76	\$ 31,737.85	\$ 1,748.40	\$ 807.10	\$ 3,794.25	\$ 2,832.60
JUL 2009	DUE 34	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,252,720.54	\$ 38,085.42	\$ 2,098.08	\$ 728.52	\$ 4,553.10	\$ 3,399.12
AUG 2009	DUE 35	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,246,712.32	\$ 44,432.99	\$ 2,447.76	\$ 849.94	\$ 5,311.95	\$ 3,965.64
SEP 2009	DUE 36	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,240,704.10	\$ 50,780.56	\$ 2,737.44	\$ 971.36	\$ 6,070.80	\$ 3,965.64
TOTALS			\$ 100,933.73	\$ 181,826.53	\$ 9,791.04	\$ 21,247.80	\$ 3,399.76	\$ -	\$ 1,355,016.27	\$ 50,780.56	\$ 2,787.44	\$ 871.36	\$ 6,070.80	\$ 3,965.64
TOTAL ESCROW/RESERVE RECEIVED FROM THE SBC														
TOTAL DUE PAYMENTS (ACCRUALS) FROM LAST PAYMENT RECEIVED														

ACCELERATION TRANSCRIPT OF ACCOUNT AND PAYMENT HISTORY

Control #: 72168
 Name: TV-32 DIGITAL VENTURES, INC.
 CDC: CAPITAL BUSINESS GROUP, INC.
 CDC #: 09-854
 Loan #: 8898594-007
 Issue Date: SEP 13, 2005
 Maturity Date: SEP 01, 2026

Deb. Amount: \$ 1,457,000
 Deb. Rate: 5.540%
 Note Rate: 5.61725%
 Term of Loan: 20 YEARS
 Date last pmt.: JAN 05, 2009

Mo. Escrow: 10,100.37
 Pymts 1-60: 11,330.32
 Pymts 61-120: 11,330.32
 Pymts 121-180: 11,330.32
 Pymts 181-240: 11,330.32

PAYMENT				APPLICATION OF PAYMENT						BALANCES					
Date	Status	#	Payment \$ Received	Principal	Interest	SBA Fee	CDC Fee	CSA Fee	Excess Amt.	Principal	Accrued Int.	Accrued SBA Fee	Accrued CSA Fee	Accrued CDC Fee	Escrow P, I & U

Prepared By: _____

Date: _____